



先進設備科技 整合领航者

fiti 京鼎精密科技

Foxsemicon Operations Overview

2016 H1

2016/8/24

- We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projection are reasonable, such forward-looking statements are inherently subject to risk, uncertainties, and assumptions about us.
- We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risk, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

01



Company Profile

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Operation Strategies

03



Operation Performance

01



Company Profile

02



Operation Strategies

03



Operation Performance

Company Name : Foxsemicon Integrated Technology Inc.

Established : 2001/04/26

Capital : NT\$ 750 million

Chairman : Yin-Kuang, Liu President : Yin-Kuang, Liu

Business : Research and Development, manufacturing and sale of critical parts, module assembly and automation equipment in semiconductors, energy and LCD industries.

TAIWAN(2001)

Foxsemicon Integrated Technology Inc
Hsinchu Science Park, Chunan Township,
Miaoli County



USA(2002)

Foxsemicon Integrated Technology Inc.
San Jose, Austin



CHINA(2005)

Foxsemicon Integrated Technology (Shanghai) Inc.
SongJiang Industrial Park, Shanghai



01



Company Profile



02



Operation Strategies



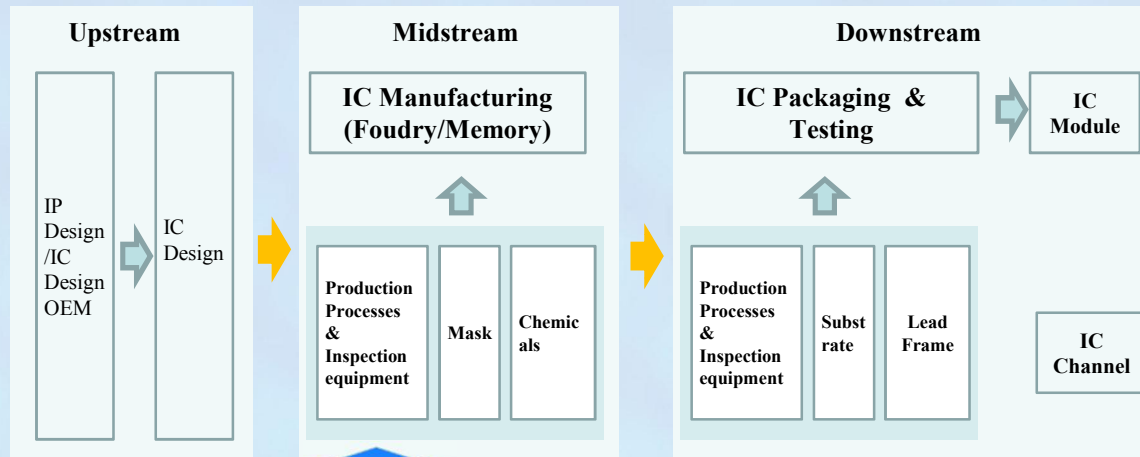
03



Operation Performance



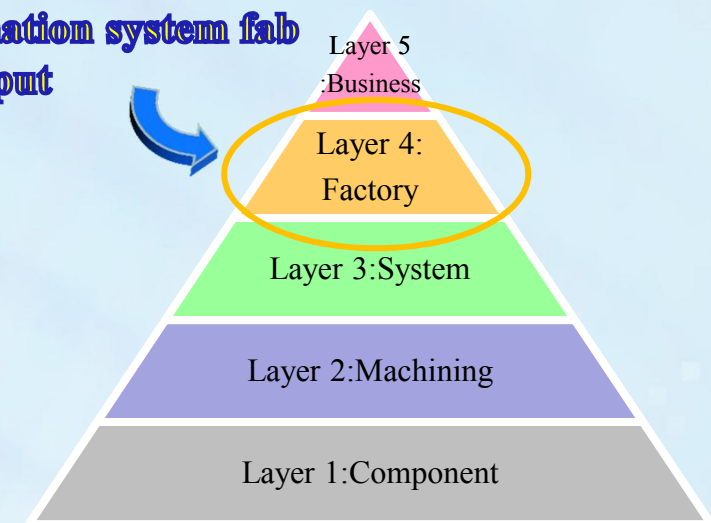
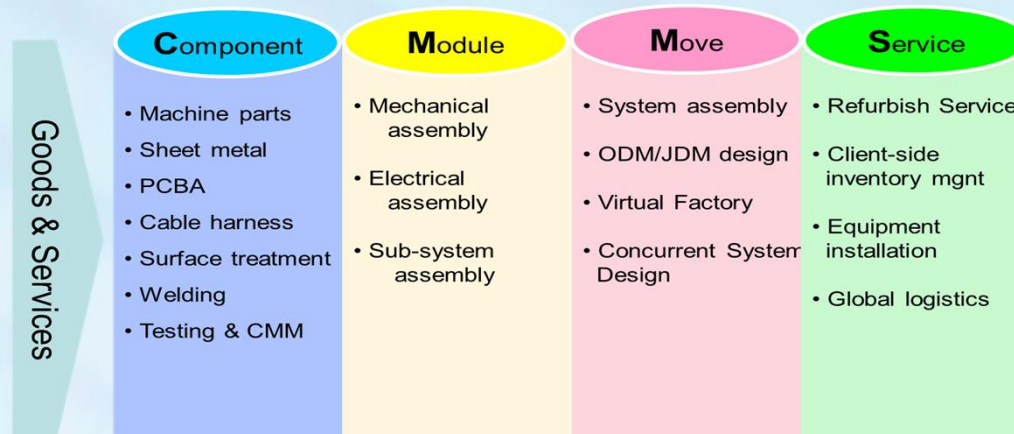
➤ Focus on semiconductor front-end process equipment

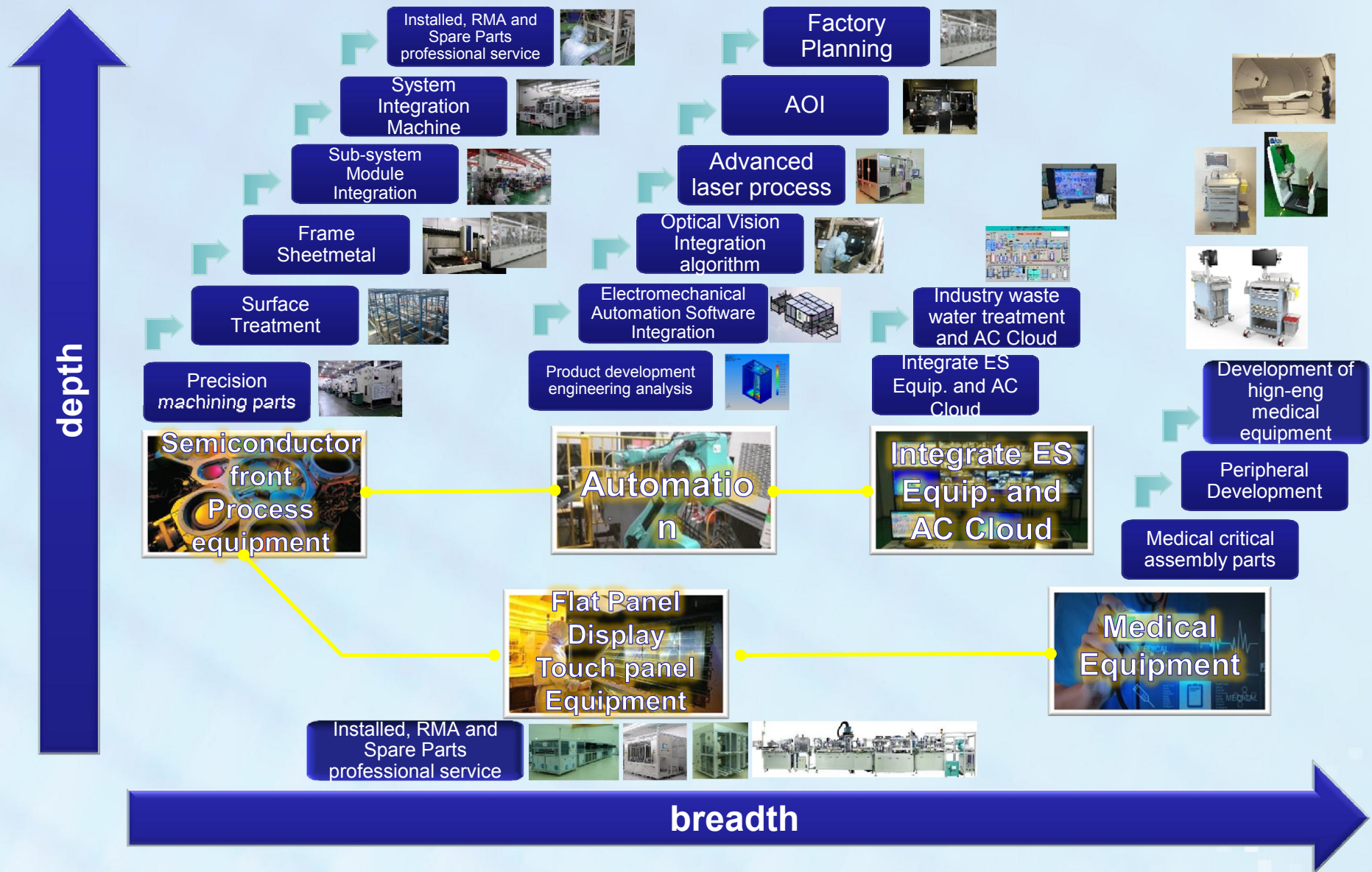


Foxsemicon focus on vertical integration manufacturing of semiconductor front-end process equipment

➤ Focus on automation Fab output

+ Integrated automation system fab output





01



Company Profile



02



Operation Strategies



03



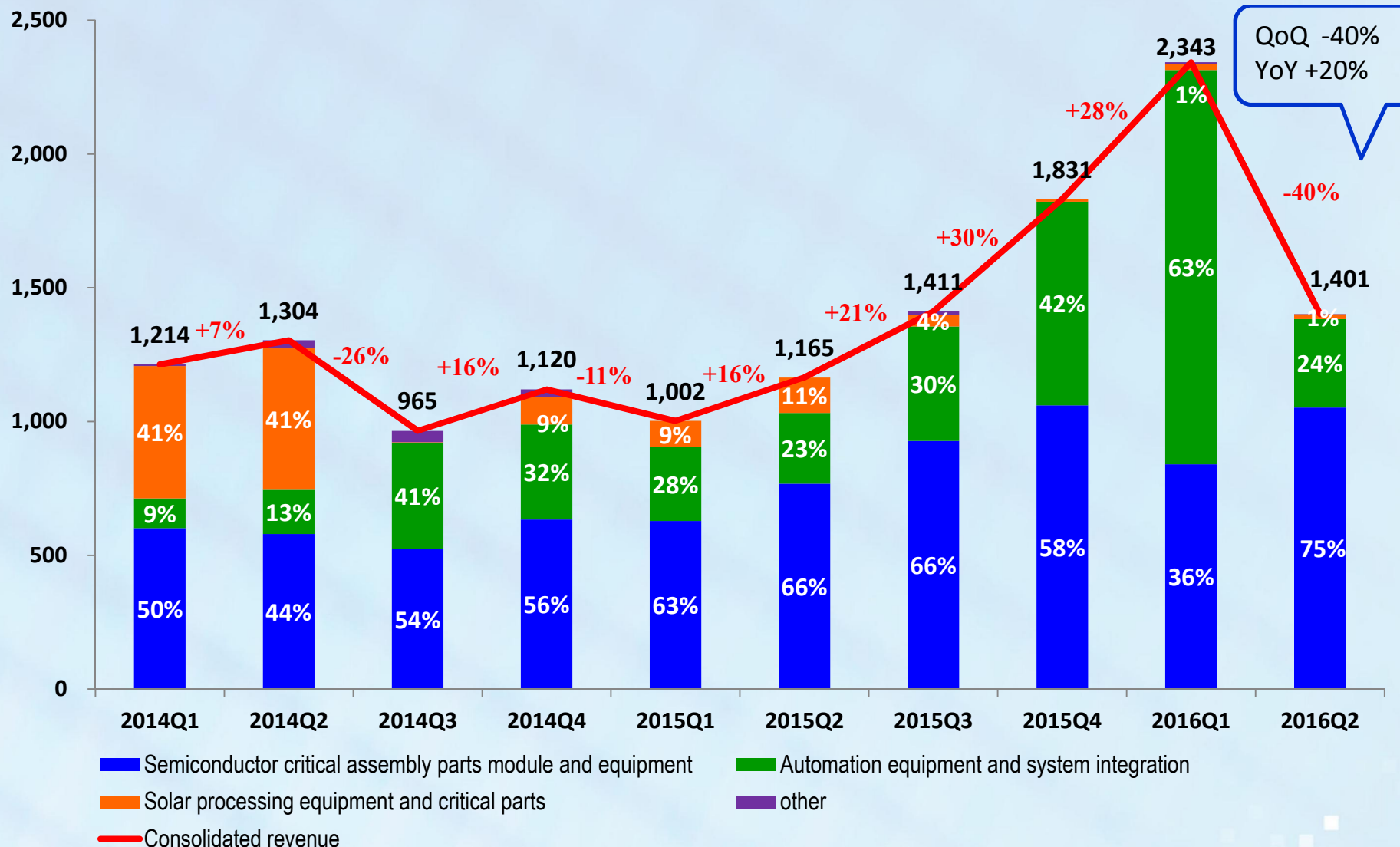
Operation Performance



fiti Consolidated Revenue Trend

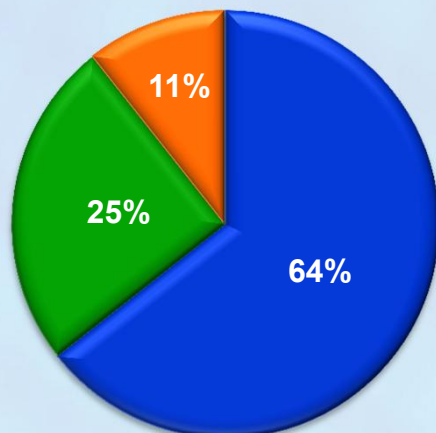
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Unit:NT\$Million



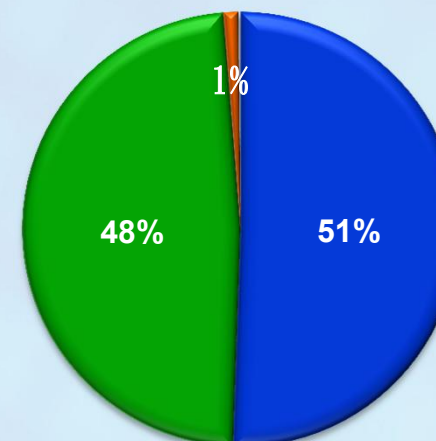
2015H1

- Semiconductor critical assembly parts module and equipment
- Automation equipment and system integration
- Solar processing equipment and critical parts
- Other

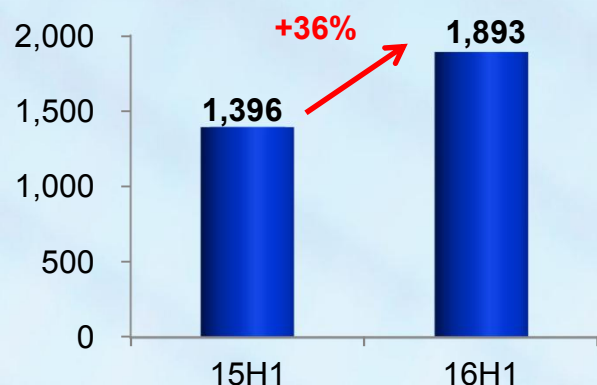


2016H1

- Semiconductor critical assembly parts module and equipment
- Automation equipment and system integration
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- Other

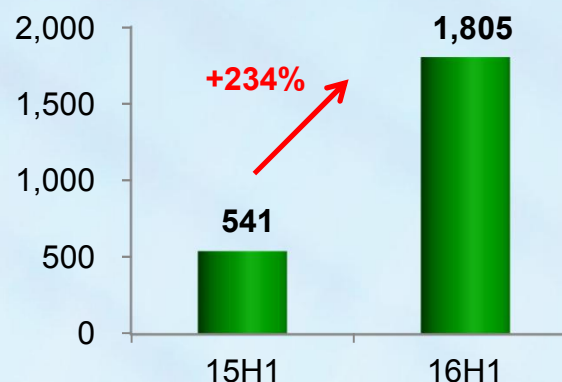


NT\$Mil



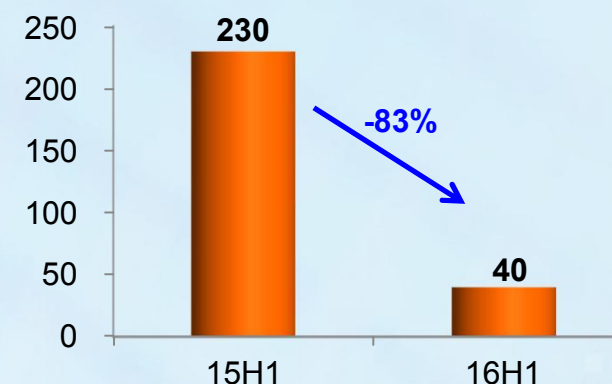
- Semiconductor critical assembly parts module and equipment

NT\$Mil



- Automation equipment and system integration

NT\$Mil



- Solar processing equipment and critical parts

Unit : NT\$ K	2016H1	2015H1	YoY
Operating revenue	3,744,246	2,166,936	73%
Gross Profit margin	13%	18%	-5 pts
Operating expense	(213,791)	(194,767)	10%
Net operating profit	252,216	197,124	28%
Net operating profit %	7%	9%	-2 pts
Non-operating revenue & expense	27,020	6,129	341%
Net profit before tax	279,236	203,253	37%
Net profit before tax %	8%	9%	-1 pts
Less: Income tax expense	(63,685)	(22,119)	188%
Net profit for the period	215,551	181,134	19%
Net profit for the period %	6%	8%	-2 pts
EPS (NTD)₍₁₎	3.17	3.02	5%

(1)The calculation was made according to the weighted average number of the outstanding shares of the year in question

Unit : NT\$ K	2016Q2	2016Q1	QoQ	2015Q2	YoY
Operating revenue	1,401,250	2,342,996	(40%)	1,164,596	20%
Gross Profit margin	19%	8%	+11 pts	18%	+1 pts
Operating expense	(111,122)	(102,669)	8%	(94,440)	18%
Net operating profit	158,342	93,874	69%	114,985	38%
Net operating profit %	11%	4%	+7 pts	10%	+1 pts
Non-operating revenue & expense	32,470	(5,450)	696%	13,881	134%
Net profit before tax	190,812	88,424	116%	128,866	48%
Net profit before tax %	14%	4%	+10 pts	11%	+3 pts
Less: Income tax expense	(51,513)	(12,172)	323%	(26,198)	97%
Net profit for the period	139,299	76,252	83%	102,668	36%
Net profit for the period %	10%	3%	+7 pts	9%	+1 pts
EPS (NTD)₍₁₎	2.05	1.12	83%	1.71	20%

(1)The calculation was made according to the weighted average number of the outstanding shares of the year in question

Unit : NT\$ K	2016Q2		2016Q1		2015Q2	
	Amount	%	Amount	%	Amount	%
Cash & cash equivalents	937,902	20%	890,624	22%	471,293	15%
Accounts receivable, net	1,193,291	26%	1,108,999	27%	681,902	21%
Inventories, net	946,526	21%	833,984	20%	744,215	23%
Property, plant, and equipment, net	744,181	16%	644,859	16%	600,554	19%
Total Assets	4,602,648	100%	4,093,724	100%	3,215,092	100%
Short-term borrowings	397,666	9%	179,000	4%	345,617	11%
Account Payable	1,417,971	31%	1,224,895	30%	969,614	30 %
Total Liabilities	2,561,433	56%	1,885,810	46%	1,845,243	57%
Total Equity	2,041,215	44%	2,207,914	54%	1,369,849	43%
Key financial indicators₍₁₎						
Debt ratio		56%		46%		57%
Current ratio		141%		163%		122%
ROE		28%		29%		23%
Book Value Per Share (NTD)		29.95		32.47		22.83

(1) annualized

Thanks for your attention.

京鼎精密科技股份有限公司
Foxsemicon Integrated Technology, Inc.

Your Best Partner For SEMI/FPD
Equipment Contract Manufacturing Service